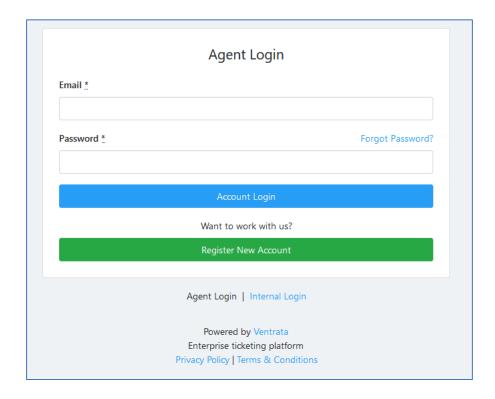
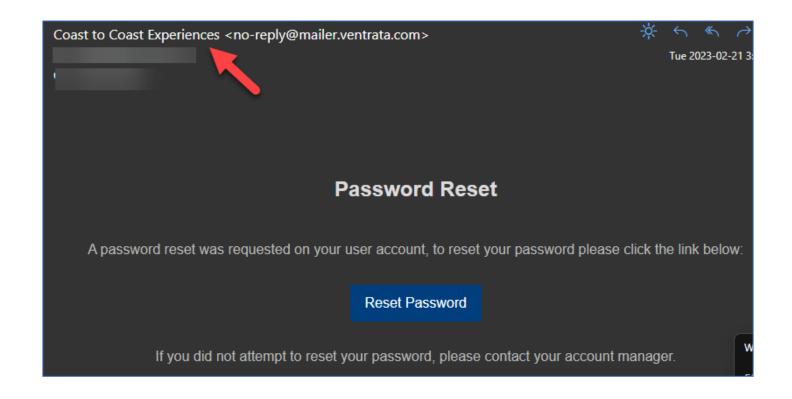


# Logging Into the Portal

- URL <a href="https://agent.ctcexperiences.com">https://agent.ctcexperiences.com</a> to log in
- All users will be provided with a Username and Password

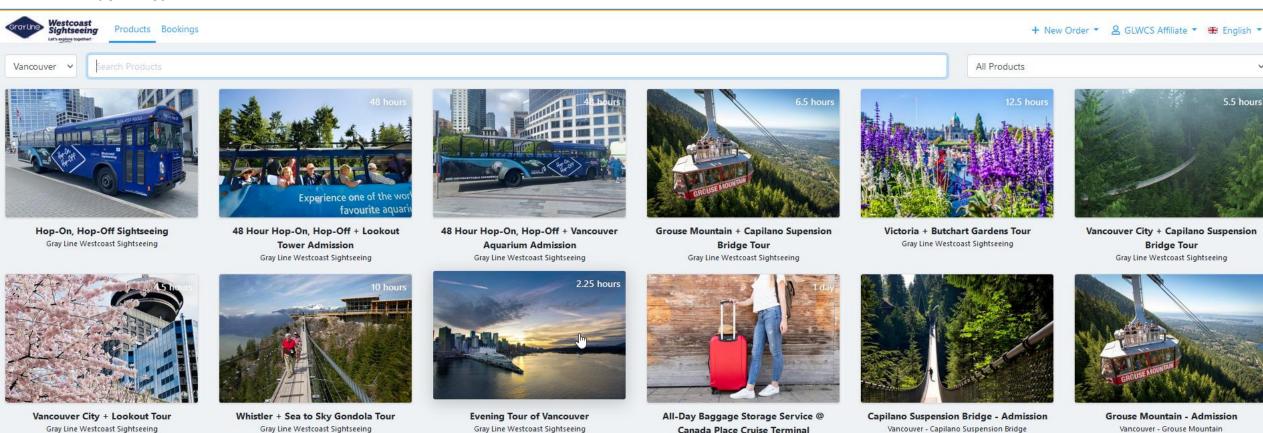


- If a user forgets their password, press the Forgot Password
  - The user will be prompted for their email and the reset email will be sent.
  - The email will be generic and come from Coast to Coast Experiences (not Gray Line Westcoast Sightseeing)
  - Your account manager (Jackie Alanis) can also reset the password if needed. She may push through the below email for reset.



## Portal First Looks

- Users will see all the products available for sale in images.
  - Below each image is the name of the tour/attraction and the operator.
  - On the right side of this page, is a Products Tab, Bookings Tab and a search bar.
  - On the left side of this page is a New Order option, the name of the logged in affiliate, language and a products drop down list.



Gray Line Westcoast Sightseeins

- Terminology
  - Products = Tours or Attractions
- Users can search for a tour or attraction by:
  - Scrolling through the images

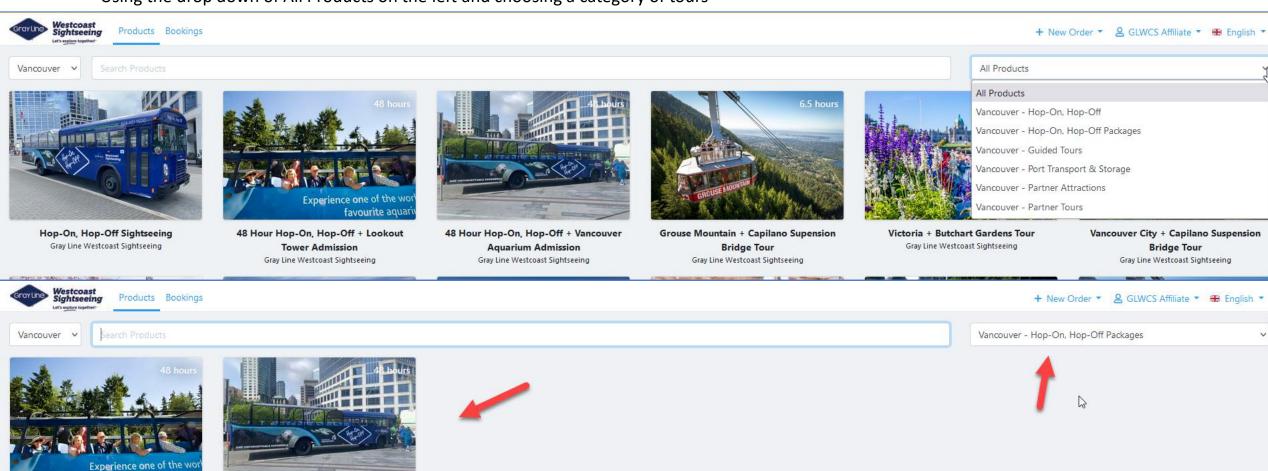
favourite aquar

48 Hour Hop-On, Hop-Off + Lookout

• Typing in the name of the tour or attraction in the search bar

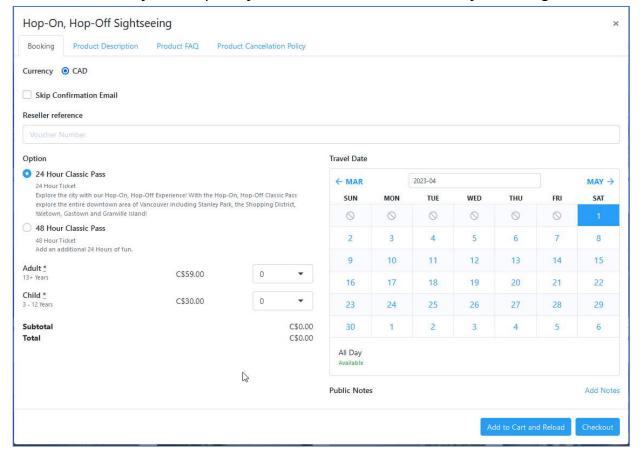
48 Hour Hop-On, Hop-Off + Vancouver

• Using the drop down of All Products on the left and choosing a category of tours

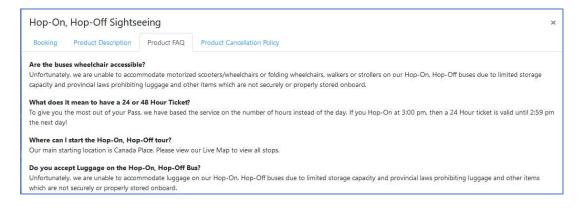


# Making a Booking

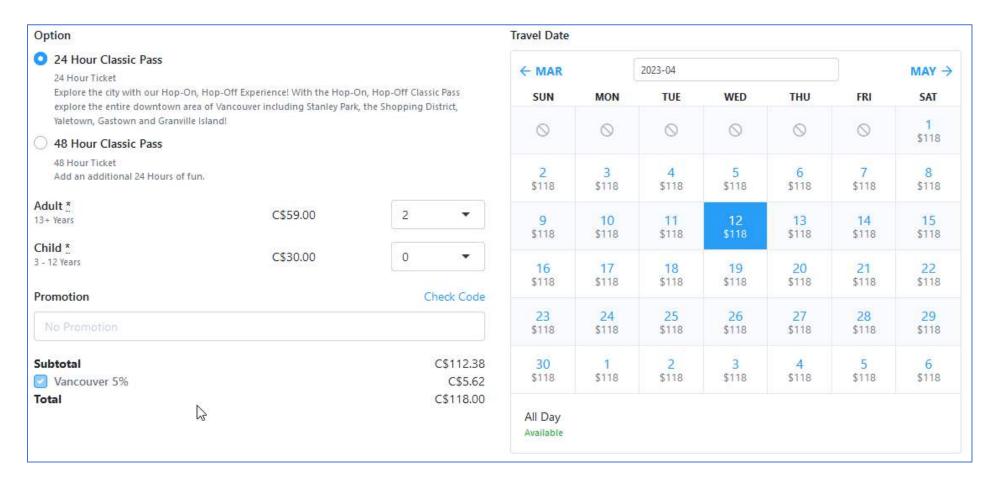
- Let's Make a Booking
  - Click on a Product image such as Hop-On, Hop-Off or a Guided Tour. We will start with a Hop-On, Hop-Off tour.
  - The Booking screen will open displaying an option to view Product Description, FAQ and Cancellation Policy.
  - Tour option (if applicable), Passenger Type, Calendar.
  - Never fill in Skip Confirmation Email or Reseller Reference. Ignore these.



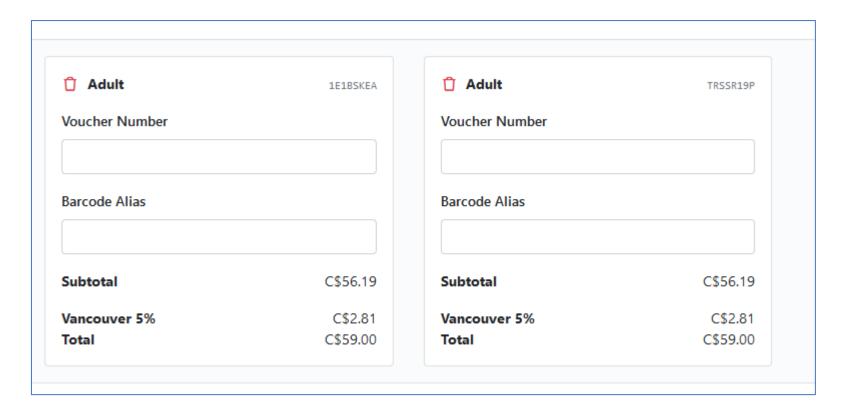




- Choose the option of a 24 Hour Classic Pass or a 48 Hour Classic Pass
- Choose number of passengers and date of travel.
- Pricing and availability will show on the calendar. Unavailable dates will show with a closed symbol.
- Under the calendar, it will state a colour coded seats available legend. Hop-On unlimited seats so this will always display green. Tours with specific seats will display differently.
- If there is an available promotion, please add it here.

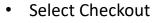


• Under the passengers, the below will show up per passenger. **Ignore this completely.** 



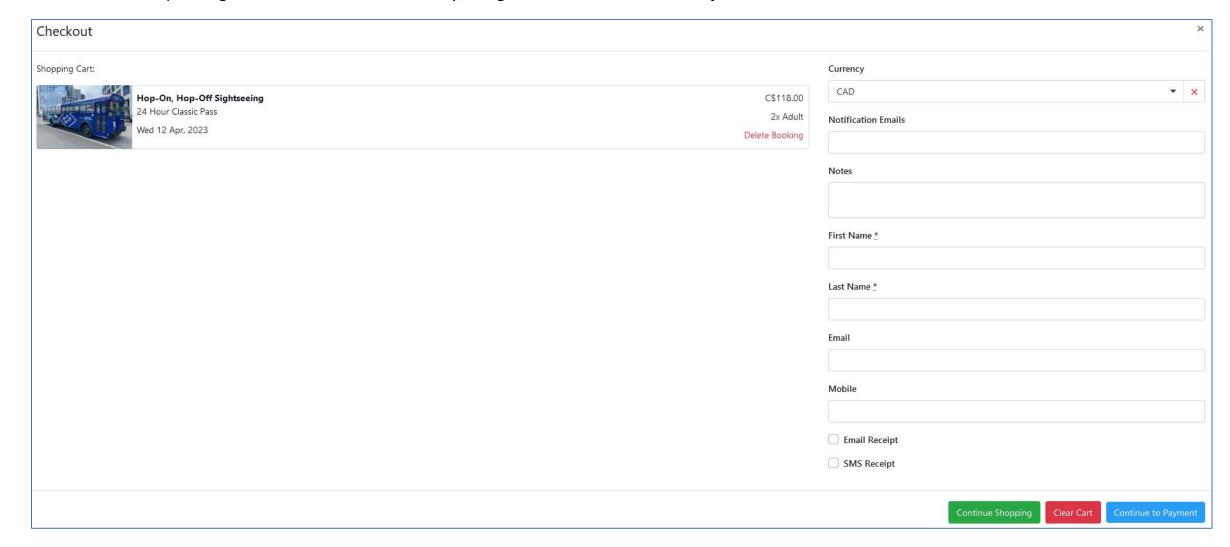
#### Time to check out

• Do not press, Add to Cart and Reload. This is not a continue shopping feature.





- The check our page is a large space.
- From here, either information can be added for the guests
- Or if another tour needs to be booked, click Continue Shopping. Do not fill in guest information until all tours have been selected with passengers and dates added. This way, the guests information is added just once.



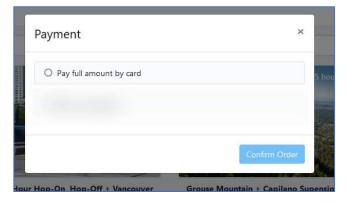
- If Continue Shopping is selected, users are brought back to the main page that has the images.
- However, at the bottom of the screen is a timer and a held tour that is in a cart.
- If the guests no longer wants to add another tour/attraction, simply press Checkout.
- However, if a guest does want to add, select your new tour, passengers and date.
- Click on Checkout.

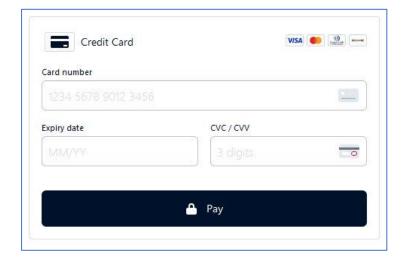


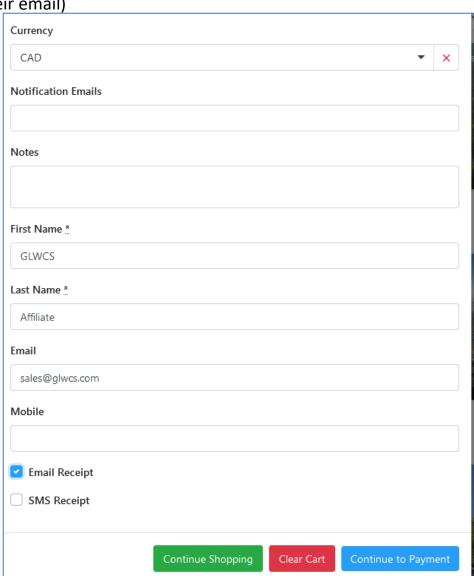
Fill out: First Name, Last Name, Email address of the guest and mobile is desired

Check Email Receipt. (If this is not checked, the guest will receive no confirmation on their email)

- Tickets can be printed separately if needed
- SMS Receipt will send the tickets to the guests phone
- Continue to payment
- Full Credit Card Payment will only be accepted.

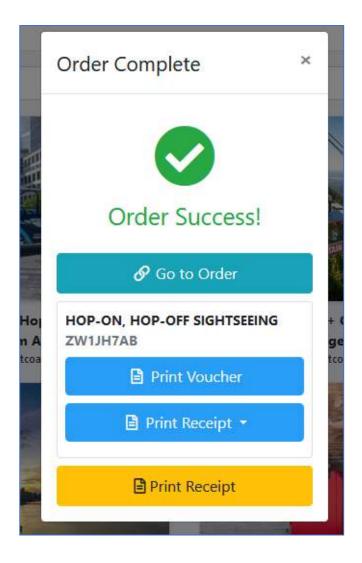




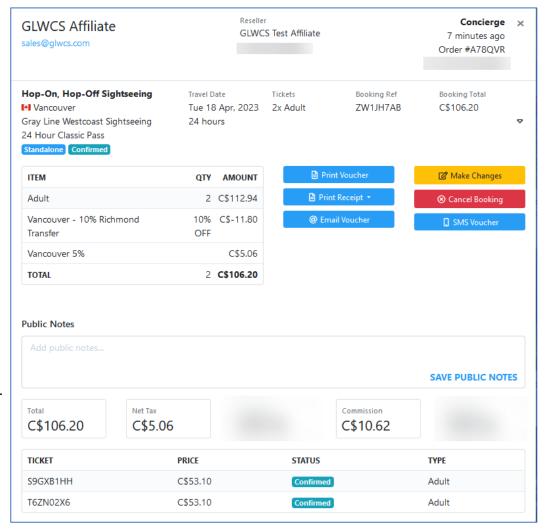


- Order Success!
- The guest will receive their receipt and tickets via email or sms.
- Alternatively, the tickets can be printed here. Press Print Voucher and a PDF version of the voucher will be available for printing.
- Printing receipts from this screen will only work with thermal printers (a main reason to email the guest their receipt).
- From here, users can access the booking. Click on Go to Order.
- The booking will then appear.
- To open the full booking click the side arrow.



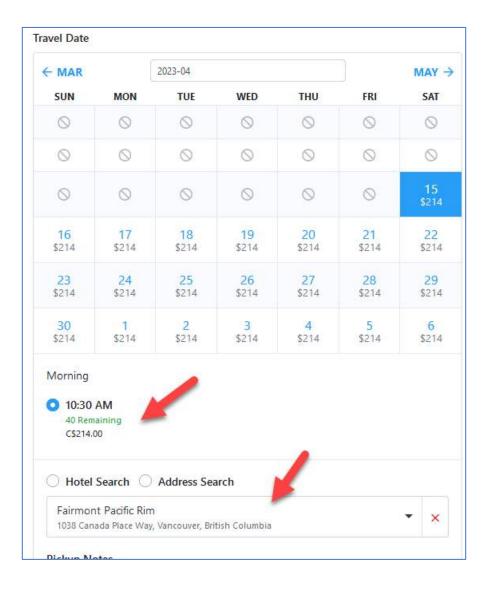


- The entire booking is now revealed including the guest name, email, Order #, travel date, pricing and tour
- At the bottom lists the Total, Tax and Commission earned for that booking
- The colourful buttons in the middle allow to print & email voucher, (don't print receipt unless there is a connected thermal printer), SMS Voucher, Make Changes or Cancel the Booking
- Users can make changes to a booking including adding or taking away people, adjust names, emails, dates etc. After changes are made, the booking will be updated at check out and either an additional payment will be required, a refund or nothing at all (if no \$ are owing)
- Users can also cancel a booking. Users will be aske for a reason and then prompted to cancel & refund the credit card.
- Note: Booking changes and Cancellations will only be accepted until about 24 hours prior to travel. This could change depending on the tour. Please contact our office if changes/refunds are unable to be made.



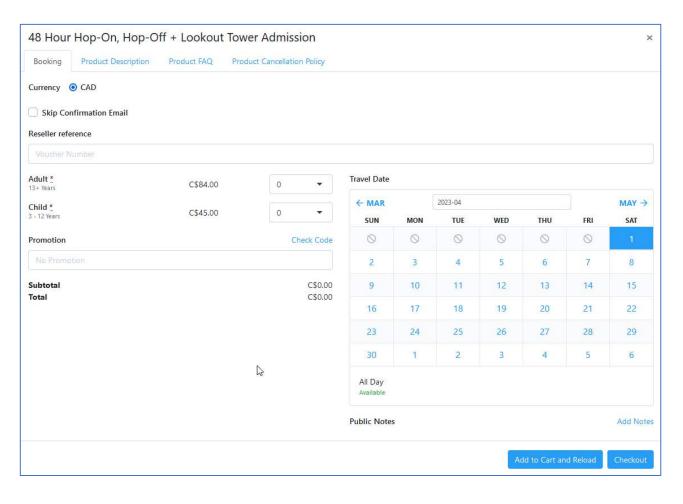
#### Booking continued...Guided Tours

- Booking a tour with seat inventory will require a little more information to be populated.
- Most tours will have a time and hotel pick up to be selected
- The rest of the booking process will be the same



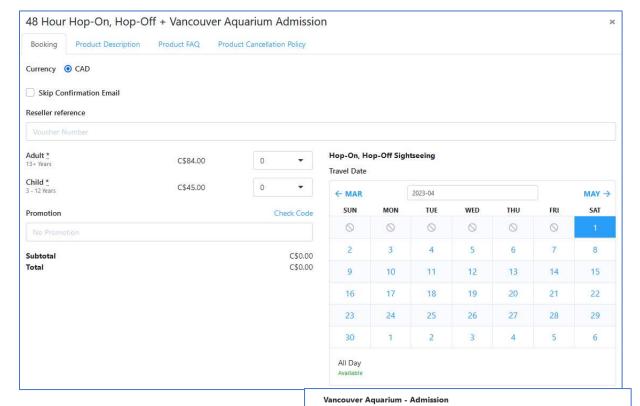
#### Booking continued...Packages

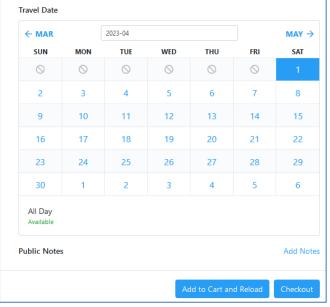
- A package may or may not require additional information to be added.
- Packages that do not require pre-booking of individual tours/attractions, the booking process is no different that booking a normal tour.
- Below is an example of package booking that requires no additional information other than a date.
- However, guests will still get 2 separate tickets for the Hop-On, Hop-Off and the Lookout Tower.



#### Booking continued...Packages

- Displayed is an example of a package that does require a date to be selected for each tour/attraction.
- Choose a date for each tour/attraction.
- Depending on the type of package, the system will either allow or not allow each tour/attraction to be booked on the same date.
- Complete the booking as normal.





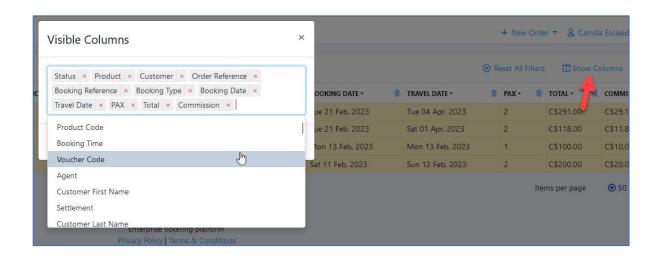
# **Bookings Tab**

- Users can see their own bookings & Owed Commissions at any time.
- Click on the Bookings tab
  - The view of columns can be customized (explained in the next segment)
  - Users can search for bookings with the search bubble. Order / Booking references and names.
  - Alternately, bookings can also be sorted by column



# Customize the Look of Your Booking Columns

- The look on the Bookings Columns can be customized per user.
  - Columns can be added or taken away for temporary or permanent display.
  - If a user simply wants to add a column to view instant information, click Show Columns, click on a white space and a pick from the drop down list and Set Columns
  - The information will populate just for the remainder of the session.
  - The columns can be re-ordered by dragging and dropping columns within the rectangle.
  - · Column additions cannot be saved. Customized columns will need to be added at each log in



### • Information Export

- If needed, information can be exported in as a CSV, Excel or SQL Report
- Users can narrow down searches by Booking Date, Travel Dates, Passenger, Customer, Commission etc.
- Click on the down arrow next to the column name and add the parameters



- There are quick link options to make searches easier.
- Then export your information in the format desired.

